

Return of Private Foundation

OMB No. 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

2013

For calendar year 2013 or tax year beginning

04/01, 2013, and ending

03/31, 2014

Name of foundation PETER G. PETERSON FOUNDATION		A Employer identification number 26-0316905
Number and street (or P.O. box number if mail is not delivered to street address) 888-C EIGHTH AVENUE BOX #144		B Telephone number (see instructions) (212) 542-9200
Room/suite		
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10019		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 526,733,817.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,146.	1,146.		ATCH 1
	4 Dividends and interest from securities	1,677,594.	9,512,999.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,701,227.			
	b Gross sales price for all assets on line 6a	42,014,534.			
	7 Capital gain net income (from Part IV, line 2)		21,960,409.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	1,982.	1,396,364.			
11 Other income (attach schedule) ATCH 3	4,381,949.	32,870,918.			
12 Total. Add lines 1 through 11	591,488.			591,488.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,875,049.			1,875,049.
	14 Other employee salaries and wages	678,813.			595,897.
	15 Pension plans, employee benefits	25,137.			59,510.
	16a Legal fees (attach schedule) ATCH 4	107,783.			98,752.
	b Accounting fees (attach schedule) ATCH 5	2,997,787.	1,778,858.		1,158,679.
	c Other professional fees (attach schedule) *				
	17 Interest	1,214,078.	125,826.		1,500.
	18 Taxes (attach schedule) (see instructions) ATCH 7				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	117,586.			116,275.
	21 Travel, conferences, and meetings	71,844.			71,654.
	22 Printing and publications	2,195,523.	3,504,128.		2,080,836.
	23 Other expenses (attach schedule) ATCH 8				
	24 Total operating and administrative expenses. Add lines 13 through 23	9,875,088.	5,408,812.		6,649,640.
	25 Contributions, gifts, grants paid	7,681,693.			11,695,969.
26 Total expenses and disbursements. Add lines 24 and 25	17,556,781.	5,408,812.	0	18,345,609.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-13,174,832.				
b Net investment income (if negative, enter -0-)		27,462,106.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	1,525,034.	2,249,016.	2,249,016.
	2	Savings and temporary cash investments	4,055,586.	39,877,253.	39,877,253.
	3	Accounts receivable ▶ 45,010.			
		Less: allowance for doubtful accounts ▶	156,232.	45,010.	45,010.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	201,502.	55,728.	55,728.
	10 a	Investments - U.S. and state government obligations (attach schedule) . .			
	b	Investments - corporate stock (attach schedule) ATCH 9	25,634,030.	60,169,280.	60,169,280.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 10	453,159,985.	424,229,539.	424,229,539.	
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶ ATCH 11)	82,889.	107,991.	107,991.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	484,815,258.	526,733,817.	526,733,817.	
Liabilities	17	Accounts payable and accrued expenses	332,744.	691,656.	
	18	Grants payable	7,721,000.	3,706,724.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 12)	1,693,041.	2,610,617.	
23	Total liabilities (add lines 17 through 22)	9,746,785.	7,008,997.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	475,068,473.	519,724,820.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☐ check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
30	Total net assets or fund balances (see instructions)	475,068,473.	519,724,820.		
31	Total liabilities and net assets/fund balances (see instructions)	484,815,258.	526,733,817.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	475,068,473.
2	Enter amount from Part I, line 27a	2	-13,174,832.
3	Other increases not included in line 2 (itemize) ▶ ATCH 13	3	57,831,179.
4	Add lines 1, 2, and 3	4	519,724,820.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	519,724,820.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	21,960,409.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	16,328,050.	487,944,532.	0.033463
2011	13,772,671.	428,616,147.	0.032133
2010	20,315,104.	447,978,908.	0.045348
2009	14,663,221.	393,579,327.	0.037256
2008	18,945,884.	189,516,449.	0.099970
2 Total of line 1, column (d)			2 0.248170
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.049634
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 506,859,321.
5 Multiply line 4 by line 3			5 25,157,456.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 274,621.
7 Add lines 5 and 6			7 25,432,077.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 18,345,609.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b.		1	549,242.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .		2	
3 Add lines 1 and 2.		3	549,242.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	549,242.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013.	6a	95,000.	
b Exempt foreign organizations - tax withheld at source.	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c	400,000.	
d Backup withholding erroneously withheld.	6d		
7 Total credits and payments. Add lines 6a through 6d.	7	495,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	54,242.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ _____ (2) On foundation managers. ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	ATCH 14	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
Website address WWW.PGPF.ORG					
14	The books are in care of MOSHE MANDELBAUM Telephone no. 212-542-9200				
	Located at 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY ZIP+4 10019				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country _____				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No	
If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 16		591,488.	90,124.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 17		843,873.	98,433.	0

Total number of other employees paid over \$50,000 ☐ 11

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 18		1,898,566.
Total number of others receiving over \$50,000 for professional services		13

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS AND GRANT-MAKING - SEE ATTACHMENT 23	
	8,615,088.
2 EDUCATION, AWARENESS, AND ENGAGEMENT - SEE ATTACHMENT 23	
	3,688,725.
3 POLICY RESEARCH AND ANALYSIS - SEE ATTACHMENT 23	
	882,234.
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	105,053,607.
b	Average of monthly cash balances	1b	33,380,549.
c	Fair market value of all other assets (see instructions)	1c	376,143,835.
d	Total (add lines 1a, b, and c)	1d	514,577,991.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	514,577,991.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	7,718,670.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	506,859,321.
6	Minimum investment return. Enter 5% of line 5	6	25,342,966.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	25,342,966.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	549,242.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	549,242.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	24,793,724.
4	Recoveries of amounts treated as qualifying distributions	4	4,248.
5	Add lines 3 and 4	5	24,797,972.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	24,797,972.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	18,345,609.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,345,609.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,345,609.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				24,797,972.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			13,917,658.	
b Total for prior years: 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ <u>18,345,609.</u>				
a Applied to 2012, but not more than line 2a			13,917,658.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				4,427,951.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				20,370,021.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(i)(3) or

4942(i)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

C Qualifying distributions from Part XII, line 4 for each year listed . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying

under section
4042(b)(2)(B)(v)

document" alternative test.

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

C "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization.

(4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

PETER G. PETERSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

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b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 21				11,695,969.
Total ► 3a				11,695,969.
b Approved for future payment ATCH 22				3,706,724.
Total ► 3b				3,706,724.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,146.	
4 Dividends and interest from securities			14	1,677,594.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	2,701,227.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue: a 0 _____			15	1,982.	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				4,381,949.	
13 Total. Add line 12, columns (b), (d), and (e)				13	4,381,949.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					33,470.	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					2,605,679.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					369,663.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					10,626,942.	
1,139,831.		PUBLICLY TRADED SECURITIES - SHORT TERM 727,750.				P	VARIOUS 412,081.	VARIOUS
35,161,024.		PUBLICLY TRADED SECURITIES - LONG TERM 30,157,179.				P	VARIOUS 5,003,845.	VARIOUS
2,693,000.		UNALLOCATED GOLD 2,804,950.				P	VARIOUS -111,950.	VARIOUS
3,020,679.		OTHER SECURITIES				P	VARIOUS 3,020,679.	VARIOUS
TOTAL GAIN(LOSS)							<u>21,960,409.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME - BANKS	1,146.	1,146.
TOTAL	<u>1,146.</u>	<u>1,146.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS - BOND & FIXED INCOME FUNDS	943,349.	943,349.
DIVIDENDS - EQUITY MUTUAL FUNDS	73,253.	73,253.
DIVIDENDS - PUBLICLY TRADED STOCK	660,992.	660,992.
DIVIDENDS - PRIVATE EQUITY FUNDS		2,588,187.
PARTNERSHIP - INTEREST INCOME		1,948,476.
PARTNERSHIP - DIVIDEND INCOME		3,297,634.
DIVIDENDS - OTHER MISCELLANEOUS		1,108.
TOTAL	<u>1,677,594.</u>	<u>9,512,999.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PRODUCTION & ROYALTY INCOME	1,982.	1,982.
PARTNERSHIP - ORDINARY BUSINESS INCOME		-203,086.
PARTNERSHIP - OTHER PORTFOLIO INCOME		715,738.
PARTNERSHIP - OTHER INCOME		880,250.
PARTNERSHIP - CANCELLATION OF DEBT		1,234.
PARTNERSHIP - ROYALTY INCOME		246.
TOTALS	1,982.	1,396,364.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	25,137.			59,510.
TOTALS	<u>25,137.</u>			<u>59,510.</u>

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
AUDIT & ACCOUNTING FEES	107,783.			98,752.
TOTALS	<u>107,783.</u>			<u>98,752.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PUBLIC RELATIONS	276,542.			286,559.
INVESTMENT MANAGEMENT	1,778,858.	1,778,858.		
OTHER PROFESSIONAL FEES	237,722.			312,722.
INFORMATION TECHNOLOGY	438,851.			335,547.
HUMAN RESOURCES	265,814.			223,851.
TOTALS	<u>2,997,787.</u>	<u>1,778,858.</u>		<u>1,158,679.</u>

ATTACHMENT 7

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX EXPENSES	1,214,078.	125,826.		1,500.
PARTNERSHIP - FOREIGN TAXES				
TOTALS	<u>1,214,078.</u>	<u>125,826.</u>		<u>1,500.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MEDIA SPONSORSHIPS AND ADVERTISING	316,420.			325,744.
OTHER PROGRAM EXPENSES	1,725,808.			1,656,005.
OTHER MISCELLANEOUS EXPENSES	153,295.			99,087.
K-1 PORTFOLIO DEDUCTIONS (2%)		2,745,134.		
K-1 OTHER PORTFOLIO DEDUCTIONS		2,374.		
K-1 SECTION 179 EXPENSE		39.		
K-1 INVESTMENT INTEREST EXP		281,298.		
K-1 OTHER DEDUCTIONS		475,202.		
K-1 SECTION 59(E)(2) EXP		15.		
K-1 ROYALTY DEDUCTIONS		66.		
TOTALS	<u>2,195,523.</u>	<u>3,504,128.</u>		<u>2,080,836.</u>

ATTACHMENT 9FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
TE CONNECTIVITY LTD REG SHS	1,467,550.	903,150.	903,150.
AGILENT TECHNOLOGIES INC COM	1,124,796.	643,080.	643,080.
AIR PRODUCTS & CHEMICALS INC	2,090,880.	2,273,664.	2,273,664.
BAKER HUGHES INC	2,598,960.	3,901,200.	3,901,200.
BOEING COMPANY	1,201,900.	740,391.	740,391.
DEVON ENERGY CORP NEW COM	1,252,524.	1,465,767.	1,465,767.
FEDEX CORP COM	2,455,000.	3,579,120.	3,579,120.
MOLEX INC	146,400.		
MOLEX INC CLASS A	60,300.		
PERKINELMER INC COM	504,600.		
PRAXAIR INC	501,930.	929,887.	929,887.
MOHAWK IND	169,680.		
3M CO COM	2,083,676.	2,658,936.	2,658,936.
SOUTHWEST AIRLINES CO	876,200.	2,172,120.	2,172,120.
UNITED PARCEL SVC INC CL B	2,577,000.	6,448,990.	6,448,990.
LENNOX INTL INC COM	444,430.		
HOME DEPOT INC	628,020.		
LOWE'S COMPANIES INC	3,033,600.	3,696,840.	3,696,840.
WHIRLPOOL CORP.	2,416,584.	3,048,984.	3,048,984.
ARROW ELECTRS INC		314,608.	314,608.
AVNET INC		437,382.	437,382.
MICROSOFT CORP		750,117.	750,117.
OWENS CORNING		345,360.	345,360.
SCHLUMBERGER LTD		2,622,750.	2,622,750.
SUPERIOR ENERGY SVCS		399,880.	399,880.
BERKSHIRE HATHAWAY B NEW		3,345,822.	3,345,822.
BROOKFIELD ASSET MANAGEMENT		1,788,658.	1,788,658.
CROWN HOLDINGS INC		2,267,513.	2,267,513.
DIRECTV		1,790,291.	1,790,291.

ATTACHMENT 9 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NESTLE S A ORD		2,556,828.	2,556,828.
ORACLE CORPORATION		3,649,908.	3,649,908.
TE CONNECTIVITY LTD		1,652,825.	1,652,825.
U.S. BANCORP COMMON		2,347,528.	2,347,528.
WELLS FARGO & CO NEW		3,437,681.	3,437,681.
TOTALS	<u>25,634,030.</u>	<u>60,169,280.</u>	<u>60,169,280.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SILCHESTER INTL INVESTORS	12,945,789.	15,857,390.	15,857,390.
HIGHFIELDS CAPITAL IV LP	20,990,075.	16,330,743.	16,330,743.
FARALLON CAP INST PARTNERS LP	10,206,613.	11,269,030.	11,269,030.
TPG-AXON PARTNERS (OFFSHORE)	279,487.	228,975.	228,975.
CANYON BALANCED FUND (CAYMAN)	9,387,915.	10,905,176.	10,905,176.
MERCHANT'S GATE OFFSHORE FUND	12,504,455.	4,938,840.	4,938,840.
ETON PARK OVERSEAS FUND LTD	2,680,519.	1,285,507.	1,285,507.
GSO SPECIAL SITUATIONS			
OVERSEAS FUND LTD	8,788,838.	2,692,415.	2,692,415.
BROOKSIDE CAYMAN LTD	99,419.	92,736.	92,736.
FORTRESS CREDIT OPP. FUND (B)	6,332,967.	5,653,251.	5,653,251.
CENTERBRIDGE CREDIT PRTRNS TE	17,320,067.	16,387,885.	16,387,885.
GS VINTAGE FUND V OFFSHORE LP	7,139,855.	6,696,206.	6,696,206.
GENERAL ATLANTIC INVESTMENT			
PARTNERS I, LP	26,155,079.	27,725,326.	27,725,326.
BAUPOST VALUE PARTNERS LP IV	19,841,297.	19,549,494.	19,549,494.
WELSH CARSON ANDERSON STOWE XI	7,805,902.	9,337,099.	9,337,099.
KING STREET CAPITAL LTD	337,676.	107,475.	107,475.
CEDAR ROCK CAPITAL PARTNERS	23,386,446.	26,484,950.	26,484,950.
CYRUS SELECT OPP. FUND LTD	12,993,062.	12,142,023.	12,142,023.
DOUBLELINE TOTAL RETURN BOND			
FUND	13,584,820.	13,739,004.	13,739,004.
ENCAP ENERGY CAP FD IX, LP	31,414.	748,266.	748,266.
SAMLYN LTD	497,540.		
LCP VII (OFFSHORE) LP	3,146,471.	3,416,928.	3,416,928.
GOLUB CAPITAL PARTNERS VIII LP	5,143,655.	6,490,657.	6,490,657.
WHITE DEER ENERGY LP II	29,656.	617,004.	617,004.
CONVEXY CAPITAL OFFSHORE LP	12,478,113.	9,601,406.	9,601,406.
SWIFTCURRENT OFFSHORE LTD	8,563,590.		
ACACIA CONSERVATION OFFSHORE			
FUND LTD	11,414,317.	13,477,422.	13,477,422.
UNALLOCATED GOLD	15,499,704.	12,019,876.	12,019,876.
JP MORGAN SHORT DURATION	22,233,815.	22,326,825.	22,326,825.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 10 (CONT'D)

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SENATOR GLOBAL OPPORTUNITY			
OFFSHORE FUND LTD	12,033,477.	13,956,220.	13,956,220.
EQUINOX FUND INTERNATIONAL LTD	4,725,757.	439,926.	439,926.
GAOLING FEEDER FUND LTD	2,444,361.	1,342,094.	1,342,094.
PASSPORT OFFSHORE LTD	576,460.	98,942.	98,942.
ROUTE ONE OFFSHORE FUND	7,350,355.	5,557,723.	5,557,723.
ELLIOT INTERNATIONAL LIMITED	13,061,513.	17,143,836.	17,143,836.
SPINNAKER GLOBAL EMERGING			
MARKETS FUND LTD	11,199,000.		
BREVAN HOWARD EMERGING MARKETS			
STRATEGIES FUND LTD	8,106,677.	139,285.	139,285.
TRIDENT V LP	1,379,082.	2,528,573.	2,528,573.
ENCAP ENERGY CAPITAL FUND			
VIII-B, LP	3,728,588.	5,854,551.	5,854,551.
GARRISON REAL ESTATE FUND II	8,282,162.	11,786,928.	11,786,928.
LONE CASCADE LP	19,546,166.	22,641,869.	22,641,869.
RIVA CAPITAL PARTNERS III LP	2,984,051.	4,664,587.	4,664,587.
SFC ENERGY PARTNERS IIB LP	2,266,119.	2,684,673.	2,684,673.
HIGHBROOK INCOME PROPERTY			
FUND, LP	2,148,637.	5,820,595.	5,820,595.
AMERICAN SECURITIES PARTNERS			
VI, LP	2,958,360.	4,777,940.	4,777,940.
DENHAM COMMODITY PARTNERS FUND			
VI-A, LP	1,191,635.	2,860,712.	2,860,712.
ABRAMS CAPITAL PARTNERS II LP	7,489,394.	8,835,730.	8,835,730.
OVERLOOK PARTNERS FUND LP	15,574,466.	16,632,142.	16,632,142.
NGP NATURAL RESOURCES X LP	2,743,270.	5,905,583.	5,905,583.
GMO QUALITY FUND III	27,590,196.		
PASSPORT SPECIAL OPPORTUNITIES			
FUND, LTD	3,961,703.	6,495,141.	6,495,141.
ANCHORAGE ILLIQUID OPPORTUNITY			
OFFSHORE IV LP		795,509.	795,509.
HIGHBROOK INCOME PROP FD II		60,817.	60,817.

ATTACHMENT 10 (CONT'D)

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
THE NAVIS ASIA NAVIGATOR FUND		4,293,917.	4,293,917.
CYRUS OPP. FUND II LTD		8,790,337.	8,790,337.
TOTALS	<u>453,159,985.</u>	<u>424,229,539.</u>	<u>424,229,539.</u>

ATTACHMENT 11

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SOFTWARE	82,889.	107,991.	107,991.
TOTALS	<u>82,889.</u>	<u>107,991.</u>	<u>107,991.</u>

ATTACHMENT 12FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
DEFERRED EXCISE TAX	1,693,041.	2,012,307.
TAXES PAYABLE		598,310.
TOTALS	<u>1,693,041.</u>	<u>2,610,617.</u>

ATTACHMENT 13FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN (LOSS) - INVESTMENTS	57,826,931.
GRANT RECOVERIES	4,248.
TOTAL	<u>57,831,179.</u>

ATTACHMENT 14FORM 990PF, PART VII-A, LINE 11A-TRANSFERS TO CONTROLLED ENTITY STATEMENT

TOTAL AMOUNT 2,250,000.

CONTROLLED ENTITY'S NAME: PETERSON CENTER ON HEALTHCARE LLC (PCH)
CONTROLLED ENTITY'S ADDRESS: 888-C EIGHTH AVENUE BOX #144
CITY, STATE & ZIP: NEW YORK, NY 10019
EIN: 37-1705620
TRANSFER AMOUNT: 2,250,000.

EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:

FOR GRANTS TO FURTHER SUPPORT THE MISSION OF THE FOUNDATION.

PCH IS A SINGLE MEMBER LLC WHICH IS WHOLLY OWNED BY THE FOUNDATION
AND IS TREATED AS A DISREGARDED ENTITY FOR U.S. TAX PURPOSES.

FORM 990PF, PART VII-B, LINE 5C - EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE: COMEBACK AMERICA INITIATIVE
211 STATE STREET, SUITE 401
BRIDGEPORT, CT 06604

APPROVED: 9/17/2010

AMOUNT: \$3,100,000

PURPOSE: TO SUPPORT A NEW INITIATIVE OVER A THREE YEAR PERIOD TO ADDRESS
FEDERAL FISCAL ISSUES BY ENGAGING THE PUBLIC AND ASSISTING
POLICYMAKERS ON A NON-PARTISAN BASIS TO HELP SOLVE AMERICA'S LONG-TERM
FISCAL CHALLENGES.

PAYMENTS: \$600,000 ON 10/1/2010
\$500,000 ON 2/25/2011
\$500,000 ON 9/13/2011
\$500,000 ON 2/29/2012
\$600,000 ON 9/14/2012
\$400,000 ON 3/21/2013

EXPENDED: \$1,052,180 AS OF 8/31/2011
\$2,100,000 AS OF 8/31/2012
\$3,100,000 AS OF 8/28/2013

REPORT DATES: 2/24/2011; 8/29/2011; 2/22/2012; 9/10/2012; 3/18/2013; 8/28/2013

DIVERSION: TO THE KNOWLEDGE OF THE FOUNDATION, BASED ON NARRATIVE AND FINANCIAL
REPORTS, GRANT FUNDS HAVE BEEN USED EXCLUSIVELY FOR THE ORIGINAL,
CHARITABLE PURPOSES OF THE GRANT.

VERIFICATION: THE FOUNDATION HAS NOT UNDERTAKEN AN INVESTIGATION OF THE
GRANTEE'S REPORTS BECAUSE IT HAS NO REASON TO BELIEVE THAT THOSE
REPORTS ARE OF DUBIOUS ACCURACY OR RELIABILITY.

GRANTEE: CONCORD COALITION
1011 ARLINGTON BLVD., SUITE 300
ARLINGTON, VA 22209

APPROVED: 11/28/2012

AMOUNT: \$62,000, PLUS \$10,220 IN UNEXPENDED FUNDS CARRIED OVER FROM PREVIOUS
GRANT APPROVED IN FY12.

PURPOSE: TO SUPPORT THE 2013 PETER G. PETERSON FOUNDATION FISCAL INTERNSHIP
PROGRAM.

PAYMENTS: \$30,000 ON 12/11/2012
\$32,000 ON 5/20/2013

EXPENDED: \$10,000 AS OF 4/30/2013
\$59,939 AS OF 10/31/2013

REPORT DATES: 5/15/2013; 2/3/2014

DIVERSION: TO THE KNOWLEDGE OF THE FOUNDATION, BASED ON NARRATIVE AND FINANCIAL
REPORTS, GRANT FUNDS HAVE BEEN USED EXCLUSIVELY FOR THE ORIGINAL,
CHARITABLE PURPOSES OF THE GRANT.

VERIFICATION: THE FOUNDATION HAS NOT UNDERTAKEN AN INVESTIGATION OF THE
GRANTEE'S REPORTS BECAUSE IT HAS NO REASON TO BELIEVE THAT THOSE
REPORTS ARE OF DUBIOUS ACCURACY OR RELIABILITY.

ATTACHMENT 15 CON'T

GRANTEE: CONCORD COALITION
1011 ARLINGTON BLVD., SUITE 300
ARLINGTON, VA 22209

APPROVED: 3/14/2013

AMOUNT: \$2,150,000

PURPOSE: TO SUPPORT EFFORTS TO EDUCATE THE PUBLIC ABOUT THE CAUSES AND
CONSEQUENCES OF FEDERAL BUDGET DEFICITS, THE LONG-TERM CHALLENGES
FACING AMERICA'S UNSUSTAINABLE ENTITLEMENT PROGRAMS, AND HOW TO BUILD
A SOUND FOUNDATION FOR ECONOMIC GROWTH.

PAYMENTS: \$60,000 ON 2/5/2013
\$76,500 ON 2/25/2013
\$68,500 ON 3/11/2013
\$400,000 ON 3/22/2013
\$75,000 ON 3/26/2013
\$195,000 ON 6/28/2013
\$125,000 ON 8/21/2013
\$75,000 ON 10/17/2013
\$75,000 ON 12/13/2013
\$250,000 ON 1/27/2014
\$250,000 ON 3/17/2014
\$250,000 ON 3/28/2014

EXPENDED: \$605,677 AS OF 4/30/2013
\$1,060,112 AS OF 7/31/2013
\$1,219,985 AS OF 9/30/2013
\$1,480,083 AS OF 10/31/2013

REPORT DATES: 5/22/2013; 8/19/2013; 10/15/2013; 11/23/2013

DIVERSION: TO THE KNOWLEDGE OF THE FOUNDATION, BASED ON NARRATIVE AND FINANCIAL
REPORTS, GRANT FUNDS HAVE BEEN USED EXCLUSIVELY FOR THE ORIGINAL,
CHARITABLE PURPOSES OF THE GRANT.

VERIFICATION: THE FOUNDATION HAS NOT UNDERTAKEN AN INVESTIGATION OF THE
GRANTEE'S REPORTS BECAUSE IT HAS NO REASON TO BELIEVE THAT THOSE
REPORTS ARE OF DUBIOUS ACCURACY OR RELIABILITY.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 16

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
PETER G PETERSON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR & CHAIRMAN, CEO 40.00	0	0	0
JOAN GANZ COONEY 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR 5.00	0	0	0
MICHAEL A PETERSON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIR & PRESIDENT, COO 40.00	0	0	0
LORETTA UCELLI 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VP COMM & PUBLIC AFFAIRS 40.00	321,938.	46,994.	0
SUSAN TANAKA 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VP OF RESEARCH 40.00	269,550.	43,130.	0
MOSHE MANDELBAUM 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	TREASURER 40.00	0	0	0
GRAND TOTALS		591,488.	90,124.	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

		ATTACHMENT 17	
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES
DOUGLAS HAMILTON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR OF RESEARCH 40.00	250,200.	43,310. 0
CHRISTOPHER PAPAGIANIS 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DEPUTY TO PRES & COO 40.00	161,250.	16,125. 0
RIKARD TREIBER 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR OF GRANTS 40.00	159,750.	15,975. 0
MYRA SUNG 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIR OF COMMUNICATION 40.00	152,377.	15,238. 0
RUSS LEVSEN 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIR OF POLICY COMM 40.00	120,296.	7,785. 0
TOTAL COMPENSATION		843,873.	98,433. 0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 18

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
EAST END ADVISORS 610 FIFTH AVENUE, SUITE 506 NEW YORK, NY 10020	INVESTMENT MGMT	855,000.
GLOBAL STRATEGY GROUP, LLC 215 PARK AVE S NEW YORK, NY 10003	PUBLIC OPINION RSCH	351,500.
RATIONAL 360 1828 L STREET, NW, SUITE 640 WASHINGTON, DC 20036	COMMUNICATIONS	318,470.
WIDMEYER COMMUNICATIONS 301 EAST 57TH STREET, 4TH FLOOR NEW YORK, NY 10022	COMMUNICATIONS	228,335.
MEPLUSYOU 12404 PARK CENTRAL DR., STE 400 DALLAS, TX 75251	DIGITAL SERVICES	145,261.
TOTAL COMPENSATION		<u>1,898,566.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

INITIAL GRANT INQUIRIES ARE
ACCEPTED VIA EMAIL TO
INQUIRIES@PGPF.ORG

ATTACHMENT 20990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDSPeter G. Peterson Foundation General Grant Eligibility Guidelines

The Peter G. Peterson Foundation:

- Considers grant requests directly related to the Foundation's mission and priorities
- Generally awards grants to U.S.-based 501(c)(3) non-profit organizations
- Prefers to support organizations that have been in existence for at least two years, with annual operating budgets of at least \$1 million
- Seeks to partner with organizations that have the ability to implement programming for national impact

The Peter G. Peterson Foundation does not participate in activities which are prohibited for private foundations and does not generally engage in certain other practices, including but not limited to:

- Funding organizations based outside of the United States
- Giving grants to individuals
- Funding political, social or fraternal organizations
- Supporting capital campaigns, auctions and other similar activities
- Providing unrestricted funding
- Underwriting chairs, endowments or academic scholarships
- Supporting institutions that discriminate on the basis of, among other things, race, religion, gender, national origin, age, disability or sexual orientation, in policy or in practice.

For more information on the Foundation's guidelines for awards, applicants may visit its website: www.pgpf.org

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
American Enterprise Institute for Public Policy Research 1150 17th Street NW Washington, DC 20036	PC - 509(a) (1)	To support a joint paper on corporate tax reform.	\$50,000
Bipartisan Policy Center 1212 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a) (1)	To support a bipartisan effort to develop reforms to maintain or improve the quality of healthcare at lower costs, using Medicare claims data to increase understanding of the use of medical services and estimate the potential budgetary impact of proposed reforms.	\$430,000
Bipartisan Policy Center 1212 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a) (1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$7,000
The Brookings Institution 1775 Massachusetts Ave, NW Washington, DC 20036	PC - 509(a) (1)	To support a joint paper on the impact of taxes on economic growth.	\$60,000
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a) (1)	To support the 2013 annual convening of leading policymakers and thought leaders.	\$25,000
Center for American Progress 1333 H Street, NW, 10th Floor Washington, DC 20005	PC - 509(a) (1)	To support the development of new policy ideas to contain federal and overall healthcare spending and improve the value and efficiency of Medicare and the healthcare system, and advance these ideas through outreach, education, and partnerships with policymakers and stakeholders.	\$100,000
Center for Strategic & International Studies 1616 Rhode Island Ave. NW Washington, DC 20036	PC - 509(a) (1)	To support the Global Aging Initiative, a project exploring the long-term economic, social, and geopolitical implications of demographic trends in the United States and around the world.	\$40,000
Clinton Global Initiative 1271 Avenue of the Americas, 42nd Floor New York, NY 10020	SO I - 509(a) (3) - Type I	To support CGI America's 2014 meeting and discussions on how to improve the nation's long-term economic competitiveness.	\$250,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Clinton Global Initiative 1271 Avenue of the Americas, 42nd Floor New York, NY 10020	SO I - 509(a)(3) - Type I	To support the development and execution of Up to Us, a nationwide campus competition empowering university students to create campaigns that educate and engage their peers on America's fiscal challenges and their impact on economic opportunity, investment in the future, and other concerns of future generations.	\$750,000
Coalition to Transform Advanced Care c/o Healthspieren 1625 Eye Street NW, Suite 1210 Washington, DC 20006	PC - 509(a)(1)	To support the replication of healthcare models that ensure compassionate, coordinated care for individuals with advanced illness.	\$150,000
Committee for a Responsible Federal Budget 1899 I Street, NW, Suite 400 Washington, DC 20036	PC - 509(a)(1)	To support efforts to advance responsible fiscal policy and budget process reform through outreach and engagement efforts.	\$2,500,000
Committee for a Responsible Federal Budget 1899 I Street, NW, Suite 400 Washington, DC 20036	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
Committee For Economic Development 2000 I Street, NW, Suite 700 Washington, DC 20036	PC - 509(a)(1)	To support the 2013 Distinguished Performance Awards Dinner, which recognizes business leaders who advocate for the nation's long-term interests.	\$50,000
Concord Coalition Corp 1011 Arlington Blvd., Suite 300 Arlington, VA 22209	PF - Private Foundation	To support the 2013 Peter G. Peterson Foundation Fiscal Internship Program.	\$32,000
Concord Coalition Corp 1011 Arlington Blvd., Suite 300 Arlington, VA 22209	PF - Private Foundation	To support efforts to educate the public about the causes and consequences of federal budget deficits, the long-term challenges facing America's unsustainable entitlement programs, and how to build a sound foundation for economic growth.	\$1,220,000
Economic Policy Institute 1333 H Street, NW, Suite 300, East Tower Washington, DC 20005	PC - 509(a)(1)	To support research and analysis on public investment and taxes.	\$75,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Economic Policy Institute 1333 H Street, NW, Suite 300, East Tower Washington, DC 20005	PC - 509(a)(1)	To support research and analysis on long-term unemployment.	\$100,000
Independent Sector 1602 L Street, NW, Suite 900 Washington, DC 20036-5682	PC - 509(a)(1)	To support a conference convening nonprofit leaders to discuss public policy challenges and opportunities facing the nonprofit sector.	\$10,000
Institute for International Economics 1750 Massachusetts Avenue, NW Washington, DC 20036-1903	PC - 509(a)(1)	To support a study on the impact of a U.S. debt default on capital markets, private sector investment, the dollar, trade, and interest costs.	\$38,500
Institute for International Economics 1750 Massachusetts Avenue, NW Washington, DC 20036-1903	PC - 509(a)(1)	To support the C. Fred Bergsten endowed chair to prepare analyses related to U.S. economic and fiscal issues.	\$1,000,000
NABE Foundation of the National Association for Business Economics 1233 20th Street NW, Suite 505 Washington, DC 20036-2365	SO I - 509(a)(3) - Type I	To support a 2014 national event convening policymakers and business leaders to discuss fiscal and economic issues.	\$20,000
National Academy of Social Insurance 1776 Massachusetts Avenue, NW, Suite 615 Washington, DC 20036	PC - 509(a)(1)	To support an event honoring the public service of former economic and fiscal policymakers.	\$15,000
Net Impact 150 Spear Street, Suite 500 San Francisco, CA 94105	PC - 509(a)(1)	To support the development and execution of Up to Us, a nationwide campus competition empowering university students to create campaigns that educate and engage their peers on America's fiscal challenges and their impact on economic opportunity, investment in the future, and other concerns of future generations.	\$630,000
The Nuclear Threat Initiative 1747 Pennsylvania Ave, NW 7th Floor Washington, DC 20006	PC - 509(a)(1)	To support the second edition of the Nuclear Materials Security Index, a benchmarking project of nuclear materials security conditions on a country-by-country basis, along with the "Global Dialogue on Nuclear Security Priorities" forum.	\$275,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Research Foundation of the City University of New York 230 West 41st Street, 7th Floor New York, NY 10036	PC - 509(a)(1)	To support dialogue among stakeholders on state-level fiscal challenges and potential solutions.	\$100,000
Henry L. Stimson Center 1111 19th Street, NW, 12th Floor Washington, DC 20036	PC - 509(a)(1)	To support continued dissemination and outreach for the report, A New US Defense Strategy for a New Era, and to develop specific recommendations to update and implement the strategy.	\$288,507
Henry L. Stimson Center 1111 19th Street, NW, 12th Floor Washington, DC 20036	PC - 509(a)(1)	To support the Pragmatist + Idealist Awards, an annual event supporting Stimson's mission.	\$25,000
Teachers College Columbia University 525 West 120th Street Box 21, 422 Thompson Hall New York, NY 10027	PC - 509(a)(1)	To support promotion, implementation and evaluation of a new curriculum to help high school students understand the facts, significance, and consequences of the nation's fiscal challenges.	\$323,000
University of New Hampshire School of Law Two White Street Concord, NH 03301	PC - 509(a)(1)	To support a new certificate program, Fiscal Responsibility and the Law, and an annual leadership and fiscal responsibility conference at the Warren B. Rudman Center for Justice, Leadership and Public Policy.	\$1,000,000
Urban Institute 2100 M Street, NW Washington, DC 20037	PC - 509(a)(2)	To support expanded capacity of the Tax Policy Center to analyze tax reform policies.	\$250,000
Urban Institute 2100 M Street, NW Washington, DC 20037	PC - 509(a)(2)	To support a joint paper on corporate tax reform.	\$50,000
The Volcker Alliance 610 Fifth Avenue, Suite 420 New York, NY 10020	PC - 509(a)(1)	To support the State/Local Accountability and Improvement Program and the Public Sector Performance, Impact and Innovation Program.	\$500,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
* President and Fellows of Harvard College 600 Atlantic Avenue, 13th Floor Boston, MA 02210	PC - 509(a)(1)	To support mapping and evaluation of overuse of procedures identified through the Choosing Wisely initiative, proposing strategies and policy recommendations for reducing them, and estimating potential resulting cost savings.	\$95,000
* Kaiser Family Foundation 2400 Sand Hill Road Menlo Park, CA 94025	PC - 509(a)(1)	To support creation of the Peterson-Kaiser Health Cost Initiative, a resource on the cost and performance of the U.S. health system.	\$250,000
* Stanford University Stanford University Development Services 326 Galvez Street Stanford, CA 94305	PC - 509(a)(1)	To support the Stanford Clinical Excellence Research Center's efforts to identify and evaluate healthcare providers whose innovations result in high quality healthcare at lower costs.	\$982,462

Total Paid \$11,695,969

*Grant made from the Peterson Center on Healthcare, a single member LLC, which is wholly owned by the Peter G. Peterson Foundation and is treated as a disregarded entity for U.S. tax purposes.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
American Enterprise Institute for Public Policy Research 1150 17th Street NW Washington, DC 20036	PC - 509(a)(1)	To support the 2014 Annual Dinner and Irving Kristol Lecture.	\$25,000
Bipartisan Policy Center 1212 Eye Street NW, Suite 1000 Washington, DC 20005	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$14,500
The Brookings Institution 1775 Massachusetts Avenue NW Washington, DC 20036	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
The Brookings Institution 1775 Massachusetts Avenue NW Washington, DC 20036	PC - 509(a)(1)	To support a joint paper on the impact of taxes on economic growth.	\$40,000
Business Executives for National Security 1030 15th Street NW, Suite 200 East Washington, DC 20005	PC - 509(a)(1)	To support the 2014 Eisenhower Award Dinner.	\$25,000
Center for Strategic & International Studies 1616 Rhode Island Ave. NW Washington, DC 20036	PC - 509(a)(1)	To support the Global Aging Initiative, a project exploring the long-term economic, social, and geopolitical implications of demographic trends in the United States and around the world.	\$10,000
Coalition to Transform Advanced Care c/o Healthspieren 1625 Eye Street NW, Suite 1210 Washington, DC 20006	PC - 509(a)(1)	To support the replication of healthcare models that ensure compassionate, coordinated care for individuals with advanced illness.	\$50,000
Committee for a Responsible Federal Budget 1899 L Street NW, Suite 400 Washington, DC 20036	PC - 509(a)(1)	To support efforts to advance responsible fiscal policy and budget process reform through outreach and engagement efforts.	\$1,000,000
Concord Coalition Corp 1011 Arlington Blvd., Suite 300 Arlington, VA 22209	PF - Private Foundation	To support efforts to educate the public about the causes and consequences of federal budget deficits, the long-term challenges facing America's unsustainable entitlement programs, and how to build a sound foundation for economic growth.	\$250,000

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Economic Policy Institute 1333 H Street, NW, Suite 300, East Tower Washington, DC 20005	PC - 509(a)(1)	To support research and analysis on long-term unemployment.	\$150,000
Economic Policy Institute 1333 H Street, NW, Suite 300, East Tower Washington, DC 20005	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
Ethics and Public Policy Center 1730 M Street NW, Suite 910 Washington, DC 20036	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
Hudson Institute, Inc. 1015 15th Street, NW, 6th Floor Washington, DC 20005	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
Kaiser Family Foundation 2400 Sand Hill Road Menlo Park, CA 94025	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
National Governors Association Center for Best Practices	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
Net Impact 150 Spear Street, Suite 500 San Francisco, CA 94105	PC - 509(a)(1)	To support the development and execution of Up to Us, a nationwide campus competition empowering university students to create campaigns that educate and engage their peers on America's fiscal challenges and their impact on economic opportunity, investment in the future, and other concerns of future generations.	\$45,000
Research Foundation of the City University of New York 230 West 41st Street, 7th Floor New York, NY 10036	PC - 509(a)(1)	To support dialogue among stakeholders on state-level fiscal challenges and potential solutions.	\$20,000
Teachers College Columbia University 525 West 120th Street Box 21, 422 Thompson Hall New York, NY 10027	PC - 509(a)(1)	To support promotion, implementation and evaluation of a new curriculum to help high school students understand the facts, significance, and consequences of the nation's fiscal challenges.	\$67,000

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

Urban Institute 2100 M Street NW Washington, DC 20037	PC - 509(a)(2)	To support expanded capacity of the Tax Policy Center to analyze tax reform policies.	\$200,000
Urban Institute 2100 M Street NW Washington, DC 20037	PC - 509(a)(2)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$4,500
The Volcker Alliance 610 Fifth Avenue, Suite 420 New York, NY 10020	PC - 509(a)(1)	To support the State/Local Accountability and Improvement Program and the Public Sector Performance, Impact and Innovation Program.	\$500,000
* President and Fellows of Harvard College 600 Atlantic Avenue, 13th Floor Boston, MA 02210	PC - 509(a)(1)	To support mapping and evaluation of overuse of procedures identified through the Choosing Wisely initiative, proposing strategies and policy recommendations for reducing them, and estimating potential resulting cost savings.	\$90,000
* Kaiser Family Foundation 2400 Sand Hill Road Menlo Park, CA 94025	PC - 509(a)(1)	To support creation of the Peterson-Kaiser Health Cost Initiative, a resource on the cost and performance of the U.S. health system.	\$785,000
* Stanford University Stanford University Development Services 326 Galvez Street Stanford, CA 94305	PC - 509(a)(1)	To support the Stanford Clinical Excellence Research Center's efforts to identify and evaluate healthcare providers whose innovations result in high quality healthcare at lower costs.	\$403,724

Total Approved **\$3,706,724**

*Grant approved by the Peterson Center on Healthcare, a single member LLC, which is wholly owned by the Peter G. Peterson Foundation and is treated as a disregarded entity for U.S. tax purposes.

Form 990PF, Part IX-A Summary of Direct Charitable Activities**FOUNDATION ACTIVITIES**

The Peter G. Peterson Foundation's mission is to increase public awareness of the nature and urgency of key fiscal challenges threatening America's future, and to accelerate action on them. We work to bring Americans together to find and implement sensible, long-term solutions that transcend age, party lines, and ideological divides. We advance our mission through grant-making, education and awareness initiatives, and research and policy analysis.

As part of its mission, the Peterson Foundation has established The Peterson Center on Healthcare, a new organization that is dedicated to making higher quality, more affordable healthcare a reality for all Americans. As a division of the foundation, the Center is working to transform U.S. healthcare into a high-performance system by finding innovative solutions that improve quality and lower costs, and accelerating their adoption on a national scale. The Center collaborates with stakeholders across the healthcare system and engages in grant-making, partnerships, and research.

Grants and Grant-making

The Foundation provides grants to fund a variety of projects and organizations that advance its mission. Grantees include research organizations, foundations, universities, associations, and other not-for-profit entities that engage in activities outlined under grant agreements with the Foundation. These grants support a range of education, engagement, and research projects and initiatives related to the nation's long-term fiscal and economic challenges. A complete listing of our paid grants in fiscal year 2014 can be found in Attachment 21.

Education, Awareness, and Engagement

The Foundation's education, awareness, and engagement initiatives seek to improve Americans' understanding of our nation's long-term fiscal challenges and provide opportunities to participate in finding solutions. The Foundation produces information on fiscal and economic policy topics for the general public; develops print, television, and digital media advertising; and issues policy research briefs and statements around key milestones. The Foundation enables broad discourse regarding fiscal and economic issues through its websites and social media. In addition, the Foundation convenes an annual Fiscal Summit and other events that bring together policy leaders, experts, and elected officials from across the political and ideological spectrum to discuss fiscal and economic issues.

Policy, Research, and Analysis

The Foundation produces non-partisan research, analysis, and other data-driven information to help make complex fiscal and economic issues more understandable and meaningful to the public.

The Foundation's research and analysis are incorporated into its education, awareness, and engagement activities. This material is made accessible on the Foundation's website and includes analyses of budget and economic issues, a library of charts and graphs, and primers and policy research briefs that explain the budget and budget process and the relationship between the budget, the economy, and demographic trends. The Foundation's research efforts are also reflected in speeches, articles, and presentations.



Department of Treasury
Internal Revenue Service
Ogden UT 84201

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PETER G PETERSON FOUNDATION
% PETERSON MANAGEMENT LLC
712 5TH AVE FL 47
NEW YORK NY 10019-4108



000932

Notice	CP211A
Tax period	March 31, 2014
Notice date	September 8, 2014
Employer ID number	26-0316905
To contact us	Phone 1-877-829-5500 FAX 801-620-5555

Page 1 of 1

Important information about your March 31, 2014 Form 990PF

We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your
March 31, 2014 Form 990PF.
Your new due date is November 15, 2014.

What you need to do

File your March 31, 2014 Form 990PF by November 15, 2014.
Visit www.irs.gov/charities to learn about approved e-file providers, what types of returns can be filed electronically, and whether you are required to file electronically.

Additional information

- Visit www.irs.gov/cp211a.
- For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.